

the chronicle

TEMPLE BETH EL OF BOCA RATON

OCTOBER 2009 | תשרי-חשוון תש"ט

תשרי Sukkot סוכות

TBE
TEMPLE BETH EL
OF BOCA RATON

BUILDING TOMORROW TODAY

BY AMY FRIEDMAN,
DIRECTOR OF DEVELOPMENT

As you read this article, the Campaign will be celebrating the \$11 million mark with nearly 300 gifts secured. Recognizing the importance of 100% participation, several congregants have actually sent in pledges and/or checks even before we asked.

Dedication opportunities are available on both the Beck and Main Campus. All members who have selected a dedication on our Beck Family Campus will be recognized on our beautiful Dedication Wall located in the lobby. All those who have selected a naming opportunity on our Main Campus will be recognized on our Temporary Dedication Board located in the lobby.

Become part of our campaign today and ensure the future of our Temple Beth El Jewish Community. For more information or to schedule an appointment to discuss your commitment, please call Amy Friedman, Director of Development at 561/391-8900.

We would like to acknowledge the generosity of our most recent donors to the Building Tomorrow Today Capital Campaign:

\$50,000 - \$99,999

Ruth L. and Ted Krackover

\$10,000 - \$24,999

Annette and Ken Mogell
Maurice Plough, Sr.

\$5,000 - \$9,999

Nadia and David Fogel
In memory of Elaine F. Marquisee

\$1,800 - \$4,999

Elaine and Barry Ogrin
Natalie Pelavin
Lisa and Andrew Zwick

UP TO 51,800

TBE Heritage Club
Lois and Justin Niles
Brian Podolsky and Gail Podolsky

Endowments: The Gift that Keeps on Giving

BY RICHARD K. NEWMAN, CPA, AEP, PFS

With the opening of the Beck Family Campus, our Temple began a new era. This facility is a testament to our past and present leaders. It is our past leaders who created the stability that gave us the ability to embark on such an enormous undertaking. Our present leaders have worked so diligently to raise the money to fund the project and build the building. Neither has been an easy task.

This shared vision is what created the future of our congregation. Without either, our ability to grow and prosper would be in jeopardy. The Beck Campus provides access to young families; who are truly the future of our beloved synagogue.

With the opening come many new young families just embarking on their Jewish heritage and their relationship with our Temple. These young families will form the foundation for tomorrow's leaders who will follow in our footsteps. The endowment of Temple Beth El must be perpetuated and increased with every generation so as times and the needs of our congregants change, so can Temple Beth El. That is the true meaning of our Temple's endowment. The foundation of the future!

As indicated in prior articles, I will try and use my expertise to find ways of not only helping Temple Beth El prosper, but to be able to do it in a manner that those who want to leave a bequest can do so in a financially

affordable manner.

Let's look at one easy way for our members to expand the endowment upon their passing without taking away from their family. Have a professional review your existing life insurance.

There is a 75% chance that your policy is outdated and for the same premium a far greater death benefit can be obtained. Conversely, you may be able to reduce your premium for the death benefit.

If you can qualify and have a desire to see your contributions at work prior to your passing, chose a reduced premium for the same death benefit. The funds freed up as a

result of the premium reduction can be contributed to Temple Beth El where you obtain a current income tax deduction further reducing your cost to perpetuate Temple Beth El.

Many of you may be interested in leaving a larger legacy upon your passing. You can maintain the same premium but purchase an additional death benefit. The insurance carrier will allow you to name Temple Beth El for all or a portion of the increased death benefit.

I trust that you can see how each of these alternatives is cash flow neutral to you, but can serve to further the work of our forefathers. For more information, please feel free to contact Amy Friedman, Director of Development: who will put you in contact with the appropriate Endowment Committee member.

